



INDUSTRIAL
AEROSPACE & DEFENSE



COMPANY PRESENTATION

CIRCOR Industrial Pumps

www.circor.com

2023

The background features a complex technical illustration. On the right side, there is a large, semi-circular gear mechanism with multiple interlocking gears of different sizes. To the left of this, several parallel lines resembling a circuit board or data bus extend horizontally across the top. In the bottom left corner, there are more gears of varying sizes, some partially obscured by the text. The overall aesthetic is clean, technical, and industrial, using a grayscale palette with a prominent red color for the text.

CIRCOR International



CIRCOR International



21

LEADING AND HISTORICALLY SIGNIFICANT **PRODUCT BRANDS**

14,000+
CUSTOMERS

100+
COUNTRIES

5 CONTINENTS

700

STRATEGIC, GLOBALLY LOCATED **SALES PARTNERS**

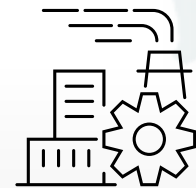
40+
INDUSTRIES

3,200+
EMPLOYEES

BUSINESS DIVISIONS

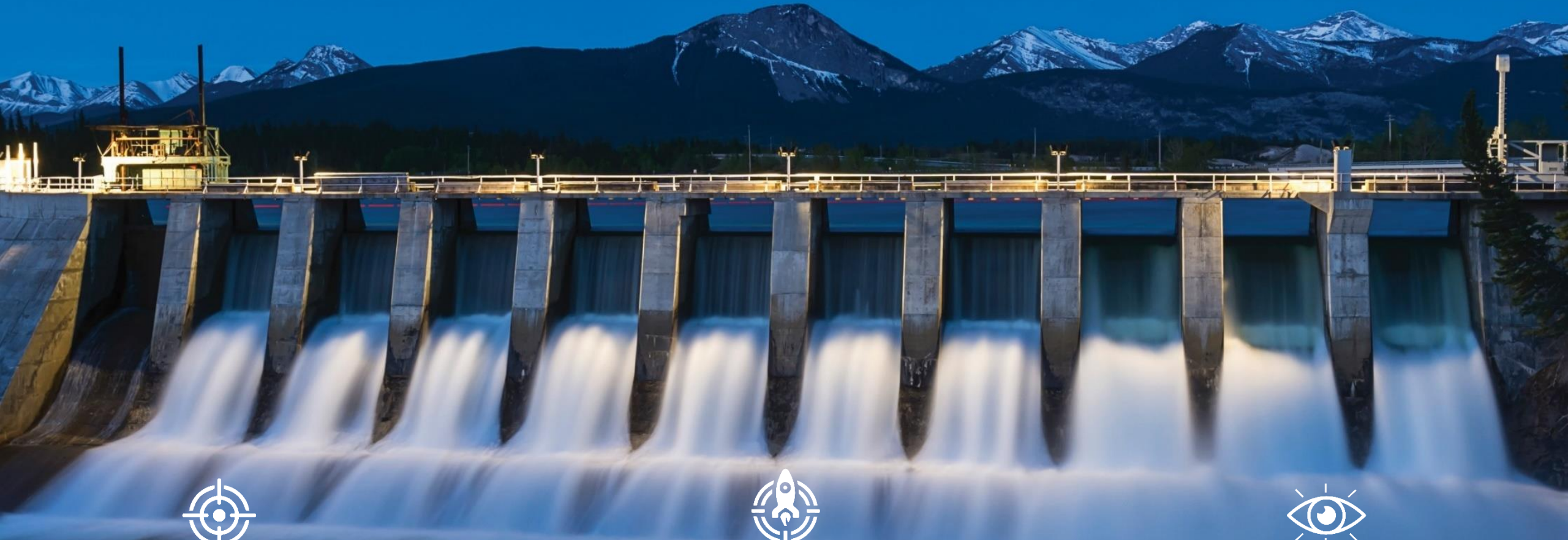


Aerospace & Defense



Industrial

Our Purpose, Mission & Vision



Our Purpose

Keeping Society Safe,
Productive and Moving.



Our Mission

Delivering Smart, Reliable Flow Control
Solutions for Mission Critical Applications.



Our Vision

To be the Leading Global Flow Control
Technology Company.



Customer Intimacy

- ✓ Understand & anticipate customer needs
- ✓ Be flexible & responsive
- ✓ Value deep, long-term relationships



Team Before Self

- ✓ Be humble
- ✓ Reward & recognize
- ✓ Respect & value the opinions of all



Commitment and Accountability

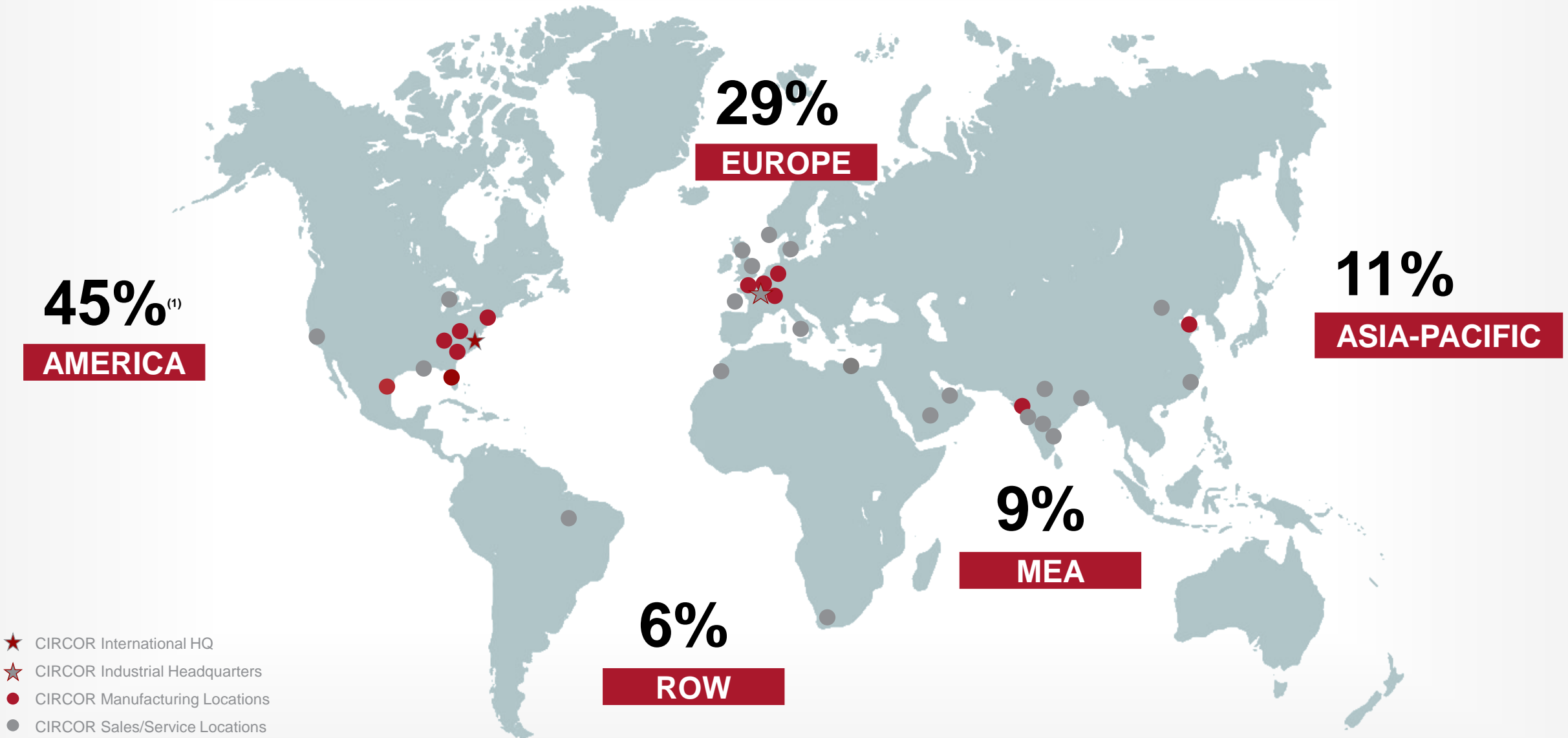
- ✓ Take responsibility
- ✓ Be passionate
- ✓ Be responsive



Speed, Excellence and Innovation

- ✓ Be creative & Innovative
- ✓ Find efficient solutions
- ✓ Provide quality products, services & solutions

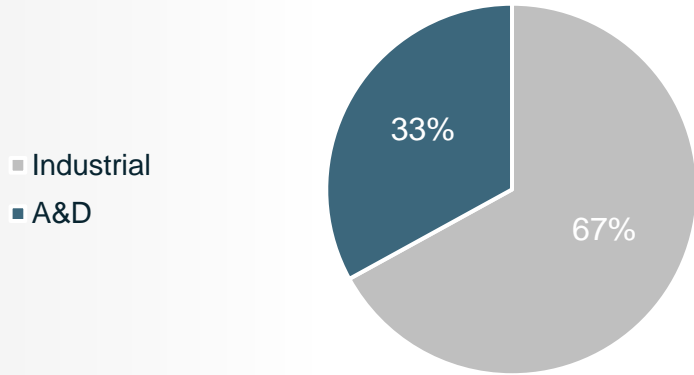
Global Presence in 100+ Countries



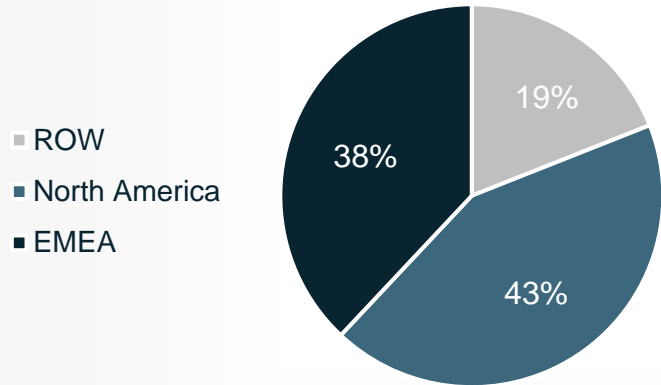
CIRCOR Key Finances



Revenue by Business Division

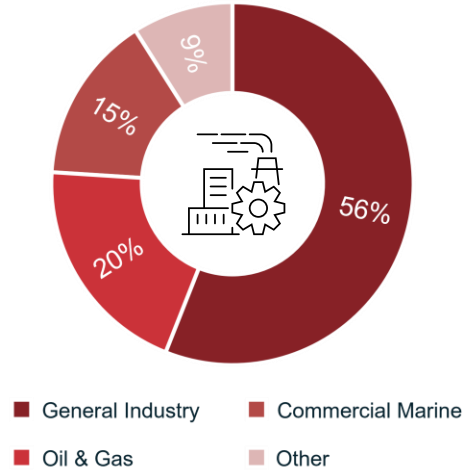


Revenue by Region

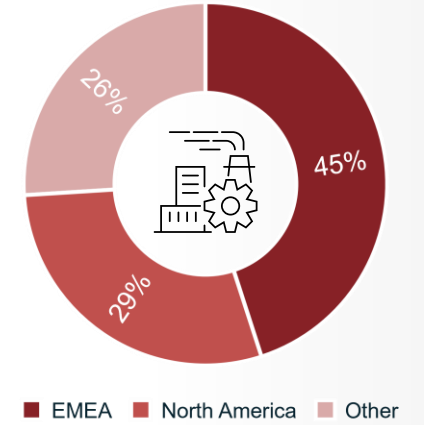


CIRCOR Industrial

% Revenue by Market

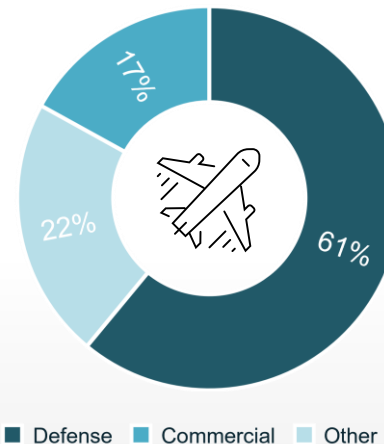


% Revenue by Region

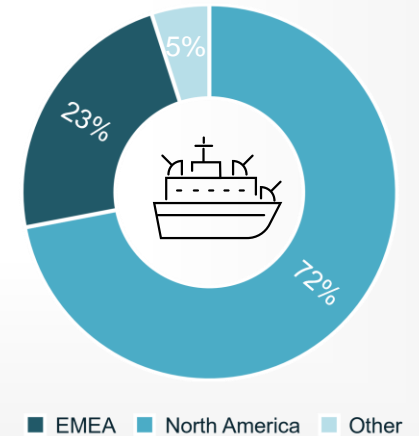


CIRCOR Aerospace & Defense

% Revenue by Market



% Revenue by Region



Revenue 2022: ~ \$ 800 M

The background features a complex technical illustration. On the right side, there is a large, detailed gear mechanism with multiple interlocking gears of different sizes, all rendered in a light gray, semi-transparent style. To the left of this gear assembly, several parallel lines resembling a circuit board or data bus extend horizontally across the frame. The overall aesthetic is clean, technical, and industrial.

CIRCOR Industrial Pumps



CIRCOR Industrial Pumps



6

LEADING AND HISTORICALLY SIGNIFICANT PRODUCT BRANDS

4,200+ CUSTOMERS

100+ COUNTRIES

150+

STRATEGIC, GLOBALLY LOCATED SALES PARTNERS

2,000+ EMPLOYEES

#1

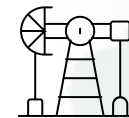
MARKET LEADER FOR THREE-SCREW PUMPS

AMONG MARKET LEADERS IN TWIN-SCREW, PROGRESSING CAVITY, PRECISION GEAR & CENTRIFUGAL PUMPS

INDUSTRIES



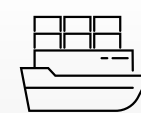
General Industry



Oil and Gas



Power Generation

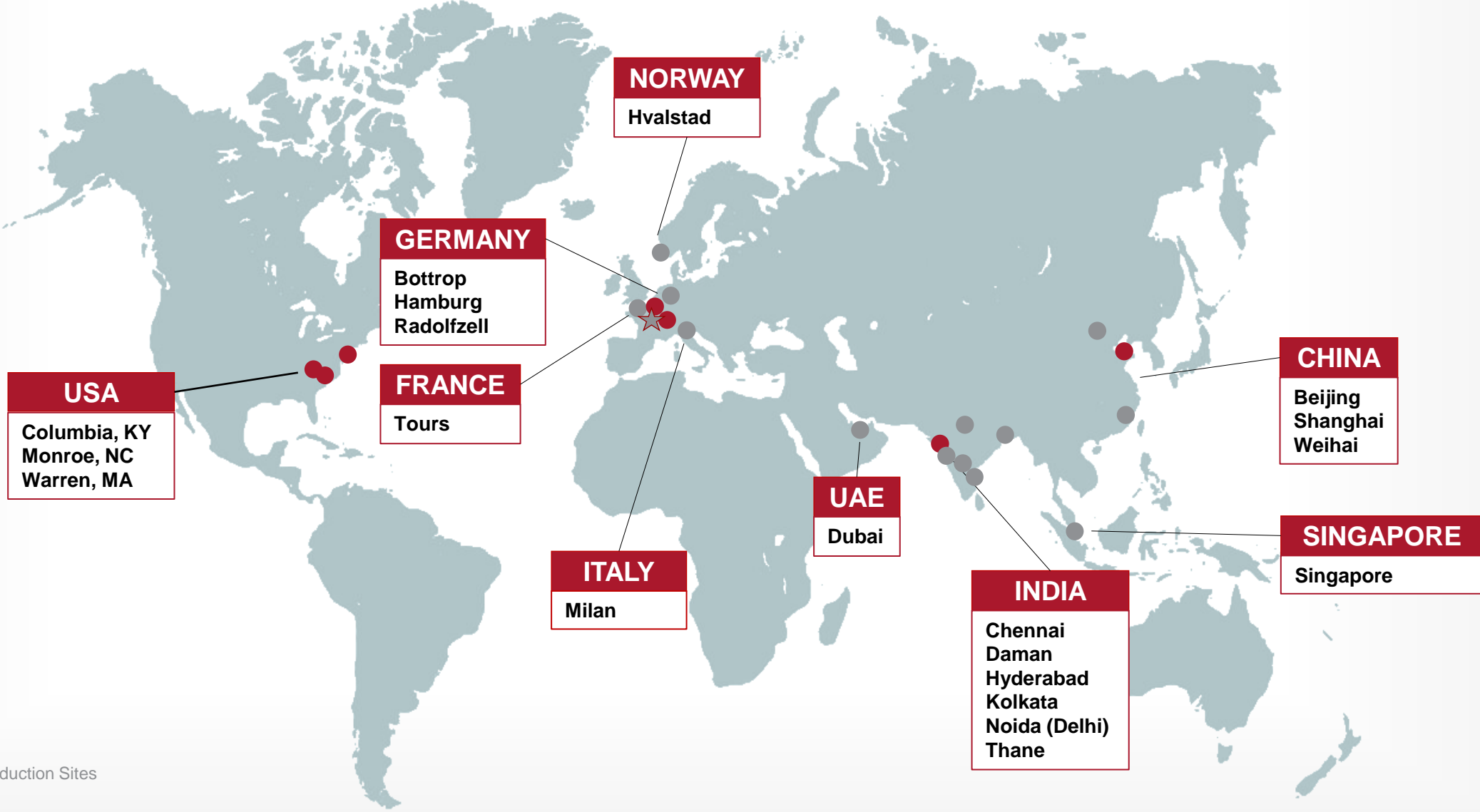


Commercial Marine



Navy

CIRCOR Industrial Global Presence



- ★ Industrial Headquarter
- CIRCOR Industrial Production Sites
- Sales & Service Hubs

Our Manufacturing Locations – EMEA / APAC



 **RADOLFZELL,
GERMANY**

Founded in 1860
Facility Size: 611k Sqft.
Employees: 649



 **DAMAN, INDIA**

Founded in 1969
Facility Size: 69k Sqft.
Employees: 100



 **BOTTROP,
GERMANY**

Founded in 1964
Facility Size: 52k Sqft.
Employees: 134



 **WEIHAI, CHINA**

Founded in 2020
Facility Size: 60k Sqft.
Employees: 64

Our Manufacturing Locations – USA



WARREN, MASSACHUSETTS

Founded in 1897
Facility Size: 611k Sqft.
Employees: 129



MONROE, NC

Founded in 1979
Facility Size: 185K Sqft.
Employees: 202



COLUMBIA, KENTUCKY

Founded in 1974
Facility Size: 75k Sqft.
Employees: 107

INDUSTRIAL PUMPS



PRODUCT BRANDS

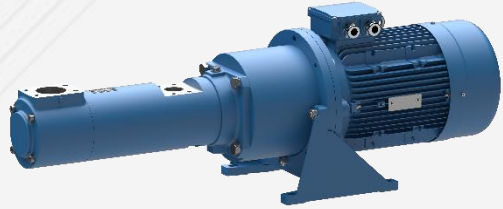


**Strong Products and Services
for Multiple Applications.**

**Deep Expertise &
Customized Solutions.**

**Experienced Service and
Support Around the World.**

Our Product Portfolio



Three-Screw Pumps

Smooth flow, no pulsation, quiet



Progressing Cavity Pumps

Strong for high viscosity and solids-laden liquids



Centrifugal Pumps

Large variety of pump types



Macerators

Crushes solids to allow pumping



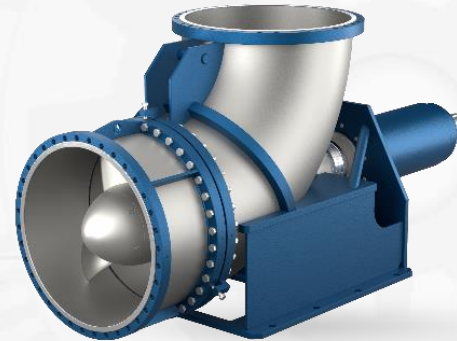
Precision Gear Pump

Accurate, reliable and pulse free



Peristaltic Pumps

Only the hose with liquid contact



Axial Flow Pumps

Large Flow Rates for demanding conditions



Twin-Screw Pumps

The solution when others fail

OFFERING CUSTOMIZED SOLUTIONS

Markets We Serve



● GENERAL INDUSTRY



● OIL AND GAS



● POWER GENERATION



● COMMERCIAL MARINE



● NAVY

Our Advantage

CIRCOR

- **Variety of Best Pumping Technologies**
- **Superior Reliability & High Quality**
- **Own Comprehensive Production**
- **Fast Global Service Network**
- **Local Support**

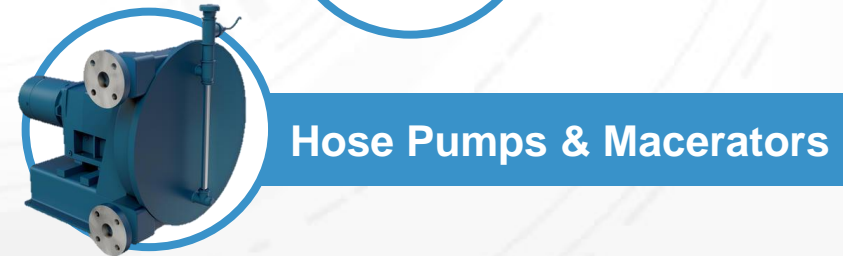
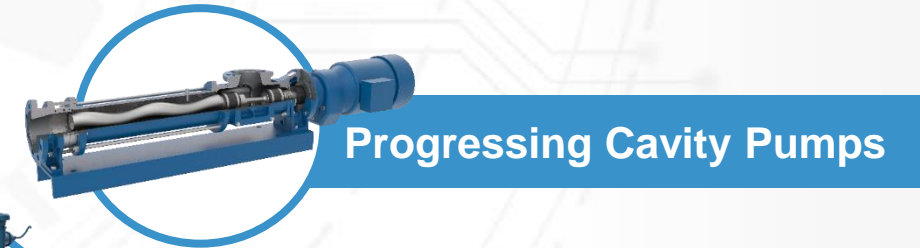
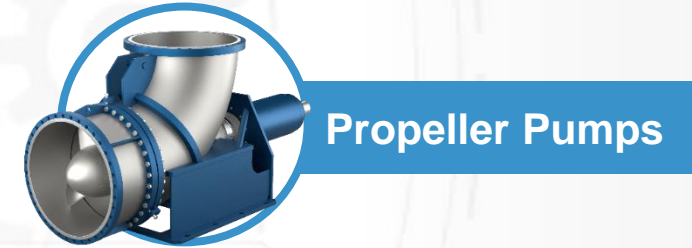
HIGH QUALITY SERVICE

Customers and partners can count on a service based on safety, reliability and quality. You can expect:

- ✓ **Customized Solutions**
- ✓ **Comprehensive Consulting**
- ✓ **24/7 Support Worldwide**
- ✓ **Service Onboard Ships and Rigs**
- ✓ **Factory Service and Repairs**
- ✓ **Original Spare Parts on Demand**
- ✓ **Factory Acceptance Tests**

A History of Performance.

- Pump Manufacturing in Germany Since 1860
- Widest Range of Pump Technologies from One Source
- Own Foundry in Radolfzell
- Global Recognition for Highest Reliability and Quality
- Specialty Solutions for Most Critical Services



Manufacturing in Germany, China & India

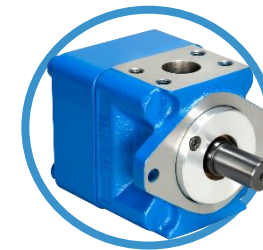
Smooth, Silent Performance.



- Since 1931
- Inventor of Three-Screw Pumps
- IMO Three-Screw Pumps Made in USA
market leader in America
- Product lines Made in Germany and China
with global recognition in Commercial
Marine



Three-Screw Pumps



Gear Pumps

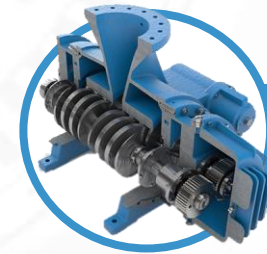
Manufacturing in USA, Germany, France, China, India

A Continuity of Excellence.

- Since 1929
- Center of Excellence in India
combines attractive price with high Quality
- Large range of Twin-Screw Pumps variants
allows perfect fit for your application
- Twin-Screw technology provides smooth,
continuous flow, superior hydraulic
behaviour, lowest NPSHr values and high
efficiency
- For severe application where other
technologies fail



HOUTTUIN™



Twin-Screw Pumps

Manufacturing in Daman (India)

When Failure Is Not An Option.

- Since 1897
- Superior solution for the U.S. Military, Industry & Marine
- Battle-tested experience & tactical acumen
- Specialization in twin-screw positive-displacement pumps for industry
- Products that are expected to perform under pressure on land and sea



Twin-Screw Pumps

Manufacturing in Warren (USA)

Precision is Everything. Consistency Everything Else.



- Since 1926
- Accurate, reliable and pulse-free performance
- Greatest value at lowest total cost of ownership
- Exceptional engineering meets focused attention
- Made in USA



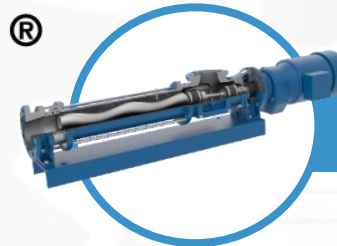
Manufacturing in Monroe (USA)

Meeting Flow Control Challenges.

- Since 1969
- Large Product Portfolio under one roof being able to serve a wide range of applications
- Strong Sales & Service Network and largest installed base in India
- Deep expertise in Application & Engineering



Three-Screw Pumps



Progressing Cavity Pumps



Gear Pumps

Manufacturing in Daman (India)